

WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED

Unaudited Financial Results for the Half Year ended 30th September 2015

Particulars	6 months ended 30/09/2015	6 months ended 30/09/2014	Year to Date Figures for Current Period Ended 30/09/2015	Previous accounting year ended 31/03/2015
	(₹. In lakhs)			
	Reviewed	Reviewed	Reviewed	Audited
1.a Net Sales/Income from Operations (Net)	863785	886969	863785	1690704
b. Other Operating Income	19725	25632	19725	51958
c. Realisable Through Regulatory Mechanism	70665	34810	70665	199752
d. Total	954175	947411	954175	1942414
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	0	0	0	0
b. Consumption of raw materials	0	0	0	304
c. Purchase of traded goods	741407	758212	741407	1552893
d. Employee cost	59603	55794	59603	113940
e. Depreciation	32915	30009	32915	61902
f. Other Expenditure	50783	42732	50783	93067
g. Total	884708	886747	884708	1822106
3. Profit/(Loss) from operations before interest & exceptional item (1-2)	69467	60664	69467	120308
4. Other Income	4397	6024	4397	15920
5. Profit/(Loss) before interest and exceptional item (3+4)	73864	66688	73864	136228
6. Interest	71571	65824	71571	135074
7. Exceptional Items (Net Prior Period expenditure/income)	836	(286)	836	(1850)
8. Profit/Loss from ordinary activities before tax(5-6-7)	1457	1150	1457	3004
9. Tax Expenses	533	335	533	1022
10. Net Profit/Loss from ordinary activities after tax (8-9)	924	815	924	1982
11. Extraordinary items	0	0	0	0
12. Net Profit/Loss for the period (10-11)	924	815	924	1982
13. Paid up Equity Share Capital (Face Value of Share of Rs. 10/- each)	225674	225674	225674	225674
14. Paid up Debt Capital	1295595	1259638	1295595	1208621
15. Reserves excluding Revaluation Reserves (As per last Balance Sheet)	534398	411359	534398	496927
16. Debenture Redemption Reserve	6614	5038	6614	5781
17. Earnings Per Share (EPS)				
a. Basic & Diluted EPS before extraordinary items (₹) (not annualised)	0.04	0.04	0.04	0.09
b. Basic & Diluted EPS after extraordinary items (₹) (not annualised)	0.04	0.04	0.04	0.09
18. Debt Equity Ratio	8.13	7.19	8.13	7.53
19. Debt Service Coverage Ratio	1.08	1.25	1.08	1.23
20. Interest Service Coverage Ratio	1.51	1.47	1.51	1.48

Notes as per Annexure A attached
In terms of our Report of even date

For De & Bose
Chartered Accountants
FR No. 302175E

Tarit Dasgupta
Tarit Dasgupta
Partner
Membership no. 053380



For WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED

(Signature)
9/11/2015
(Narayan Swaroop Nigam)
Chairman and Managing Director

NARAYAN SWAROOP NIGAM, IAS
CMD, WBSE Distribution Co. Ltd.
(A Govt. of West Bengal Enterprise)

Place: Kolkata
Date: 09 th November 2015