

WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED

Unaudited Financial Results for the Half Year ended 31st March 2016

Particulars	6 months ended 31/03/2016	6 months ended 31/03/2015	Year to Date Figures for Current Period Ended 31/03/2016	Previous accounting year ended 31/03/2015
	(₹ In lakhs)			
	Reviewed	Reviewed	Reviewed	Audited
1.a Net Sales/Income from Operations (Net)	728123	800845	1591908	1690704
b. Other Operating Income	24943	26349	44668	51958
c. Realisable Through Regulatory Mechanism	123791	144732	194456	199752
d. Total	876857	971926	1831032	1942414
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	0	0	0	0
b. Consumption of raw materials	0	0	0	304
c. Purchase of traded goods	673879	775231	1415286	1552893
d. Employee cost	56774	57183	116377	113940
e. Depreciation	31708	31893	64623	61902
f. Other Expenditure	57986	50620	108769	93067
g. Total	820347	914927	1705055	1822106
3. Profit/(Loss) from operations before other income, interest & exceptional item (1-2)	56510	56999	125977	120308
4. Other Income	14735	9873	19132	15920
5. Profit/(Loss) before interest and exceptional item (3+4)	71245	66872	145109	136228
6. Interest	71294	65740	142865	135074
7. Exceptional Items (Net Prior Period expenditure/income)	(2103)	(1180)	(1267)	(1850)
8. Profit/Loss from ordinary activities before tax(5-6-7)	2054	2312	3511	3004
9. Tax Expenses	826	786	1359	1022
10. Net Profit/Loss from ordinary activities after tax (8-9)	1228	1526	2152	1982
11. Extraordinary items	0	0	0	0
12. Net Profit/Loss for the period (10-11)	1228	1526	2152	1982
13. Paid up Equity Share Capital (Face Value of Share of Rs. 10/- each)	225674	225674	225674	225674
14. Paid up Debt Capital	1391162	1263264	1391162	1208621
15. Reserves excluding Revaluation Reserves (As per last Balance Sheet)	636354	497286	636354	496927
16. Debenture Redemption Reserve	7448	6522	7448	5781
17. Earnings Per Share (EPS)	0.06	0.06	0.10	0.09
18. Debt Equity Ratio	8.20	7.58	8.20	7.53
19. Debt Service Coverage Ratio	1.28	1.24	1.28	1.23
20. Interest Service Coverage Ratio	1.50	1.49	1.50	1.48

(Debt Service Coverage Ratio=Net Operating Profit/Total Debt Services and Interest Service Coverage Ratio=Net Operating Profit/Gross Interest Expenses)

Notes as per Annexure A attached
In terms of our Report of even date

For De & Bose
Chartered Accountants
FR No. 302175E

For WEST BENGAL STATE ELECTRICITY DISTRIBUTION COMPANY LIMITED

Dasgupta
Tarit Dasgupta
Partner
Membership no. 053380



Place: Kolkata
Date: 12 th May 2016

Rajesh Pandey
(Rajesh Pandey)
Chairman and Managing Director

Rajesh Pandey, IAS
CMD, WBSE Distribution Co. Ltd.
(A Govt. Of West Bengal Enterprise)